

Canara Robeco FREEDOM - IFA Reward Program

Gift yourself the freedom of choice

All you have to do is hit the goals mentioned below
and start scoring.....bigger the better

IFA Category	Additional brokerage inclusive of all taxes (Please refer point 1 and 3 in T & C)				
Applicable schemes	CR Equity Diversified, CR Equity Tax Saver and CR Monthly Income Plan	CR Infrastructure, CR Large Cap+ Fund and CR F.O.R.C.E Fund	CR Balance, CR Medium Term Opportunities Fund and CR Income	CR Emerging Equities	Target in Lakhs
	0.20%	0.30%	0.15%	0.10%	5

Campaign Period 1st July to 30th September 2017

Terms and Conditions

1. The additional brokerage shall be paid upfront in the case of IFAs currently on trail structure. And it will be paid as additional first year trail to IFAs currently on upfront structure.
2. The additional brokerage would be paid on the gross sales done as per target mentioned in the table in any combination of the schemes.
3. The additional brokerage payable would be the rate mentioned in the table or the difference between the current total first year brokerage and distributable TER, whichever is less. This is in keeping with the AMFI guidelines. Any other requirements from this point of view need to be fulfilled.
4. The campaign is applicable to the schemes mentioned in the table above.
5. The data provided by our RTA would be final for consideration. The AMC reserves the right to modify the rates offered with prior communication.
6. The rewards will be paid along with the brokerage of September 2017, in October 2017.
7. The campaign is available for all certified IFAs empanelled with Canara Robeco.
8. All purchases, additional purchases and switches from CR Liquid, CR Treasury Advantage and CR Savings Plus will be considered. This would also include SIP / STP throughput.
9. Switches from other funds, Equity and Debt would not be applicable.
10. All Advisors are required to adhere to the code of conduct and guidelines prescribed by SEBI and AMFI.
11. The Net Sales (Core) for the period April to September 2017 should at least be 1/3 of Gross Sales in the same period.

CANARA ROBECO
Mutual Fund

SUPER

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.